

January 28, 2021

To Whom It May Concern:

I am pleased to advise you regarding the

**MAE ELIZABETH KAUFMAN AND THERESA COFFMAN
SCHOLARSHIP TRUST FUND**

These scholarships are available to pay **tuition** only, for students who are enrolled in a full-time curriculum at a duly accredited institution in a course of study leading directly to one of the following degrees:

1. The degree of M.D. or its equivalent;
2. The degree of J.D. or its equivalent, or
3. The degree of Doctor of Divinity, or its equivalent

Additional criteria include:

1. Applicant must be a legal resident of the Louisville area
2. No scholarship will be awarded to any person who has or will have attained the age of 30 years prior to the beginning of his/her first year of study towards the degree
3. Recipient will be under a moral obligation to assist disadvantaged and deprived persons in his/her community by means of the exercise of the skills and talents acquired by the recipient through his/her scholarship
4. No scholarship shall be awarded to any applicant who has obtained any other scholarship for the same degree program

If you know anyone who is interested in applying for this scholarship, please give them the attached application. The application deadline is April 30, 2021. The final selection will be based upon a committee's decision. The committee is made up of individuals who have a strong desire to see that Ms. Kaufman's intentions are strictly adhered to.

If you have any questions please reach out to me at cory.whitlock@jpmorgan.com .

Sincerely,



Cory Whitlock
Grants Manager

Attachment

JPMORGAN CHASE BANK, N.A., TRUSTEE

Non-profit and Charitable Account Administration

Student Scholarship Application

For

KAUFMAN AND COFFMAN SCHOLARSHIP

Is this application for a new scholarship or the renewal of a prior award? _____

Scholarships will be given to cover tuition cost of Advance Degrees only and is not currently available for undergraduate tuition.

STUDENT INFORMATION:

Name: _____
 Last First Middle

Social Security #: _____ Date of Birth _____ Place of Birth _____

Permanent Home Address: _____

City and State _____ Zip Code: _____

Home Telephone: _____ Cell Phone: _____

Email : _____

School Mailing Address: _____

City: _____ State: _____ Zip: _____

Are you a legal resident of Louisville Metro ? Yes No

High School Graduated: _____ Year _____

City and State of High School _____

If you are not a native Louisvillian, please state the year you moved to Metro Louisville: _____

Was your reason for moving to Louisville to attend a college or university? _____

What vocation or profession do you expect to follow after completing college? _____

List extracurricular activities in which you have participated during the last three years and positions held (including prior jobs, internships, and community activities) _____

List any special honors or recognitions received: _____

Expected date of gradation: _____ Major course of study: _____

Are you currently employed: _____ Yes _____ No

Place of Employment: _____

Position Held: _____ Salary (please indicate hourly or monthly) _____

Is anyone dependent on you for support? _____ If so, relationship: _____

STUDENT'S FINANCIAL INFORMATION:

List anticipated expenses for the year such as tuition, books, room and board, etc.

EXPENSE	AMOUNT
TOTAL EXPENSES FOR YEAR	

LIST SOURCES: (family /employment/ savings/ scholarships/ loans, etc.) and amounts of income available to you for educational expenses.

SPOUSES INFORMATION:

Name: _____
Last **First** **Middle**

Social Security #: _____ **Date of Birth:** _____

Monthly Salary: _____ **Occupation:** _____

List any unusual financial burdens of family (attach additional pages as necessary): _____

By signing below, the student affirms that this information is accurate and complete to the best of his/her knowledge, and that providing false or misleading information may result in revocation of any scholarship award.

I certify that I am not a JPMorgan Chase Bank, N.A. or affiliates employee or employee's immediate family member. Immediate family member is defined as spouse, domestic partner, child (natural, adopted or step), parent or step-parent, sibling (natural, half, adopted or step) father- or mother-in-law, grandparent, niece, nephew, or spouse / domestic partner of a child, parent, sibling, grandparent, niece or nephew.

Further, by signing and submitting an application to a scholarship trust for which JPMorgan Chase Bank, N.A., is trust or agent, the applicant agrees that JPMorgan, N.A., may release any and all confidential information on this applicant to those individuals (previously identified on this application) whom JPMorgan Bank, N.A., reasonably believes are the parent and/or guardian of said applicant, unless the applicant specifically notifies JPMorgan Chase Bank, N.A., in writing that such individual may not have access to confidential information.

In addition, by signing and submitting an application to a scholarship trust for which JPMorgan Chase Bank, N.A., is trustee or administrative agent, the applicant hereby agrees that JPMorgan Chase Bank, N.A., shall have access to the applicant's confidential information in the possession of the postsecondary school at which applicant is expected to enroll (or actually enrolled) in order to verify proof of enrollment, grades, or any other information relevant to this application.

Student's printed name

Student's signature

Date

In addition to completion of **all information** required above, the following items are **required** for your application to be complete and considered:

- Most recent personal tax returns (state and federal)
- Current transcript of high/postsecondary grades
- Essay of 200 words or less entitled "My Contribution to Society as a Result of This Scholarship"

PLEASE NOTE: JPMorgan Chase Bank, N.A., is not responsible for items lost in the mail. The applicant bears all responsibility to ensure that JPMorgan Chase, N.A., timely receives this application.

MAIL ALL INFORMATION BY **APRIL 30TH** TO:

JPMORGAN CHASE BANK, N.A.
ATTN: KAUFMAN AND COFFMAN SCHOLARSHIP
P. O. BOX 227237
DALLAS, TX 75222-7237